

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning OCT 1, 2020 and ending SEP 30, 2021

B Check if applicable: Address change Name change Initial return Final return/terminated Amended return Application pending	C Name of organization SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC. Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 54 PEARL ST FL 2 City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10004-4300 F Name and address of principal officer: PETER C. HEIN SAME AS C ABOVE	D Employer identification number 13-5563011 E Telephone number 212-425-1778 G Gross receipts \$ 2,022,399. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? Yes No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527		
J Website: ▶ WWW.SONSOFTHEREVOLUTION.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation Trust Association Other ▶		L Year of formation: 1884
M State of legal domicile: NY		

Part I Summary

	1	Briefly describe the organization's mission or most significant activities: TO PERPETUATE THE MEMORY OF THE MEN WHO ACHIEVED AMERICAN INDEPENDENCE. SEE ALSO SCHEDULE O.		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	3	35
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	35
	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	14
	6	Total number of volunteers (estimate if necessary)	6	35
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
	Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year
9		Program service revenue (Part VIII, line 2g)	Current Year	713,534.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		102,506.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		64,278.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		98,771.
12				350,813.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		303,344.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		1,199,812.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		1,328,316.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 106,631.		0.
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		459,816.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		588,412.
Net Assets or Fund Balances	19	Revenue less expenses. Subtract line 18 from line 12		702,134.
	20	Total assets (Part X, line 16)		740,090.
	21	Total liabilities (Part X, line 26)		1,161,950.
	22	Net assets or fund balances. Subtract line 21 from line 20		1,328,502.
				37,862.
			Beginning of Current Year	8,238,398.
			End of Year	8,859,136.
				99,811.
				69,051.
				8,138,587.
				8,790,085.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer _____ Date _____ Type or print name and title _____				
Paid Preparer Use Only	Print/Type preparer's name ALEXANDER LAZZARUOLO	Preparer's signature <i>Alexander Lazzaruolo</i>	Date 8/13/2022	Check if self-employed <input type="checkbox"/>	PTIN P01775353
	Firm's name ▶ CONDON O'MEARA MCGINTY & DONNELLY LLP	Firm's EIN ▶ 13-3628255			
	Firm's address ▶ ONE BATTERY PARK PLAZA, 7TH FL. NEW YORK, NY 10004	Phone no. 212-661-7777			

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:
SEE SCHEDULE O.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 444,301. including grants of \$) (Revenue \$ 49,978.)
A. MUSEUM PROGRAMS AND ACTIVITIES: INTERPRETATION AND PRESERVATION OF THE MUSEUM'S COLLECTIONS AND LANDMARKED BUILDINGS THROUGH EIGHT EXHIBITION SPACES (INCLUDING TWO HISTORICALLY INTERPRETED PERIOD ROOMS) AND VIRTUAL EXHIBITIONS. LECTURES BY AUTHORS AND HISTORIANS; TOURS (MUSEUM, NEIGHBORHOOD AND VIRTUAL); EDUCATIONAL PROGRAMS, LESSONS AND GAMES FOR CHILDREN; DIGITAL EDUCATIONAL CONTENT THROUGH THE FRAUNCES TAVERN MUSEUM BLOG, ONLINE COLLECTIONS DATABASE, THE WEBSITE'S OBJECT OF THE MONTH FEATURE, PODCASTS, AND VARIOUS SOCIAL MEDIA PLATFORM POSTINGS; SPECIAL EVENTS INCLUDING THE MUSEUM'S BOOK AWARD PRESENTATION AND THE RE-ENACTMENT OF GEORGE WASHINGTON'S FAREWELL AT FRAUNCES TAVERN, AND COLLABORATIVE EVENTS WITH PEER INSTITUTIONS.

4b (Code:) (Expenses \$ 211,568. including grants of \$) (Revenue \$ 14,300.)
B. COMMEMORATIVE AND FELLOWSHIP: ANNUAL COMMEMORATIONS AND CELEBRATIONS OF EVENTS INCLUDING NATHAN HALE DAY, EVACUATION DAY, THE BATTLES OF LEXINGTON AND CONCORD, TALLMADGE DAY, GEORGE WASHINGTON'S BIRTHDAY, FLAG DAY AND SUMMER TAVERN NIGHT WHICH CAN INCLUDE DINNERS, CEREMONIES, EDUCATIONAL PRESENTATIONS AND PARADES. ANNUAL PRESENTATIONS OF AWARDS INCLUDING THE KNOX TROPHY AT WEST POINT AND THE DISTINGUISHED PATRIOT OF THE YEAR AT THE SOCIETY'S GEORGE WASHINGTON BIRTHDAY BALL. ACTIVE PARTICIPATION BY THE SOCIETY'S COLOR GUARD AT NUMEROUS SOCIETY AND PUBLIC COMMEMORATIVE EVENTS.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 655,869.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
1c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		14
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		7d
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	N/A	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	N/A	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		N/A
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		N/A
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		N/A
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	N/A	10a
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	N/A	11a
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	N/A	12b
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.		N/A
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b
c	Enter the amount of reserves on hand		13c
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O		14b
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 35 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
b	Enter the number of voting members included on line 1a, above, who are independent 35		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official		X
b	Other officers or key employees of the organization		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **NY**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **▶**
 THOMAS P. ROGERS, TREASURER - 212-425-1778
 54 PEARL ST, NO. FL 2, NEW YORK, NY 10004-4300

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) PETER C. HEIN PRESIDENT	18.00	X		X				0.	0.	0.
(2) RAYMOND J. MANNING FIRST VICE PRESIDENT	12.00	X		X				0.	0.	0.
(3) MICHAEL P. CONEYS SECOND VICE PRESIDENT	2.00	X		X				0.	0.	0.
(4) DAVID W. NORGARD THIRD VICE PRESIDENT	2.00	X		X				0.	0.	0.
(5) MATTHEW C. NORGARD SECRETARY	5.00	X		X				0.	0.	0.
(6) THOMAS P. ROGERS TREASURER	5.00	X		X				0.	0.	0.
(7) DAVID B. RICH III REGISTRAR	2.00	X		X				0.	0.	0.
(8) REV. CHRISTOPHER CULLEN, S.J. CHAPLAIN	2.00	X		X				0.	0.	0.
(9) ALAN W. BORST, JR. BOARD MEMBER	2.00	X						0.	0.	0.
(10) KENNETH H. CHASE BOARD MEMBER	2.00	X						0.	0.	0.
(11) GARY L. DYCUS BOARD MEMBER	2.00	X						0.	0.	0.
(12) BRIAN E. GILL BOARD MEMBER	2.00	X						0.	0.	0.
(13) ADAM P. HESS BOARD MEMBER	2.00	X						0.	0.	0.
(14) CHARLES M. HUG BOARD MEMBER	1.00	X						0.	0.	0.
(15) SCOTT A. JEFFREY BOARD MEMBER	18.00	X						0.	0.	0.
(16) THOMAS G. KIRK BOARD MEMBER	1.00	X						0.	0.	0.
(17) OWEN A. KLOTER BOARD MEMBER	2.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) THOMAS J. LOFTIN BOARD MEMBER	2.00	X						0.	0.	0.
(19) CHRISTOPHER M. NORFLEET BOARD MEMBER	2.00	X						0.	0.	0.
(20) WESLEY M. OLER IV BOARD MEMBER	1.00	X						0.	0.	0.
(21) JAMES E. RHODES BOARD MEMBER	1.00	X						0.	0.	0.
(22) ANDREW W. RUSSELL BOARD MEMBER	2.00	X						0.	0.	0.
(23) PETER J.W. SHERWIN BOARD MEMBER	1.00	X						0.	0.	0.
(24) JUSTIN B. TESSIER BOARD MEMBER	1.00	X						0.	0.	0.
(25) CRAIG H. WEAVER BOARD MEMBER	2.00	X						0.	0.	0.
(26) F. DANIEL LE VERT COLEMAN PAST PRESIDENT	1.00	X						0.	0.	0.
1b Subtotal								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								0.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	44,281.				
	c Fundraising events	1c	82,515.				
	d Related organizations	1d					
	e Government grants (contributions)	1e	124,105.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	462,633.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 10,000.				
	h Total. Add lines 1a-1f			713,534.			
Program Service Revenue	2 a PROGRAM SERVICES	Business Code					
		900099	64,278.	64,278.			
	b _____						
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
g Total. Add lines 2a-2f			64,278.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		80,842.			80,842.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real	538,482.			
			(ii) Personal				
	b Less: rental expenses ...	6b	234,692.				
	c Rental income or (loss)	6c	303,790.				
	d Net rental income or (loss)			303,790.		303,790.	
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities	617,988.			
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	451,670.				
	c Gain or (loss)	7c	166,318.				
d Net gain or (loss)			166,318.		166,318.		
8 a Gross income from fundraising events (not including \$ 82,515. of contributions reported on line 1c). See Part IV, line 18	8a		0.				
		b Less: direct expenses	8b	7,721.			
		c Net income or (loss) from fundraising events			-7,721.		-7,721.
9 a Gross income from gaming activities. See Part IV, line 19	9a						
		b Less: direct expenses	9b				
		c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	10a						
		b Less: cost of goods sold	10b				
		c Net income or (loss) from sales of inventory					
Miscellaneous Revenue	11 a OTHER INCOME	Business Code					
		900099	7,275.			7,275.	
	b _____						
	c _____						
	d All other revenue						
e Total. Add lines 11a-11d			7,275.				
12 Total revenue. See instructions			1,328,316.	64,278.	0.	550,504.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	459,486.	293,952.	87,476.	78,058.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	18,733.	3,808.	13,441.	1,484.
9 Other employee benefits	69,792.	14,187.	50,074.	5,531.
10 Payroll taxes	40,401.	8,213.	28,987.	3,201.
11 Fees for services (nonemployees):				
a Management				
b Legal	3,151.		3,151.	
c Accounting	32,400.	2,020.	26,475.	3,905.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	13,001.	810.	10,624.	1,567.
12 Advertising and promotion	4,589.	683.		3,906.
13 Office expenses	58,024.	9,867.	47,603.	554.
14 Information technology	15,236.	1,432.	13,804.	
15 Royalties				
16 Occupancy	40,139.	20,471.	19,668.	
17 Travel	3,653.	1,661.	1,892.	100.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	141.	141.		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	240,843.	108,380.	132,463.	
23 Insurance	83,787.	83,787.		
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a MAINTENANCE & REPAIRS	75,727.	38,620.	37,107.	
b OUTSIDE SERVICES	68,105.	6,403.	61,702.	
c SECURITY	42,898.	21,878.	21,020.	
d PROGRAM RELATED SERVICE	32,099.	32,099.		
e All other expenses	26,297.	7,457.	10,515.	8,325.
25 Total functional expenses. Add lines 1 through 24e	1,328,502.	655,869.	566,002.	106,631.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	124,296.	1	353,364.
	2 Savings and temporary cash investments	189,885.	2	133,239.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	55,386.	4	54,518.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net	7,881.	7	0.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	32,826.	9	66,972.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 6,367,583.		
	b Less: accumulated depreciation	10b 2,899,927.		
	11 Investments - publicly traded securities	3,629,777.	10c	3,467,656.
	12 Investments - other securities. See Part IV, line 11	4,198,347.	11	4,783,387.
	13 Investments - program-related. See Part IV, line 11		12	
	14 Intangible assets		13	
	15 Other assets. See Part IV, line 11		14	
16 Total assets. Add lines 1 through 15 (must equal line 33)	8,238,398.	15		
		16	8,859,136.	
Liabilities	17 Accounts payable and accrued expenses	99,811.	17	69,051.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	99,811.	26	69,051.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	4,704,754.	27	5,143,257.
	28 Net assets with donor restrictions	3,433,833.	28	3,646,828.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	8,138,587.	32	8,790,085.
33 Total liabilities and net assets/fund balances	8,238,398.	33	8,859,136.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,328,316.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,328,502.
3	Revenue less expenses. Subtract line 2 from line 1	3	-186.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	8,138,587.
5	Net unrealized gains (losses) on investments	5	651,684.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	8,790,085.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990: Cash Accrual Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2020)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	219,465.	484,849.	325,483.	647,722.	713,534.	2,391,053.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	219,465.	484,849.	325,483.	647,722.	713,534.	2,391,053.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						221,341.
6 Public support. Subtract line 5 from line 4.						2,169,712.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	219,465.	484,849.	325,483.	647,722.	713,534.	2,391,053.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	881,002.	931,680.	960,785.	664,709.	619,324.	4,057,500.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	605.	1,364.	2,040.	5,361.	7,275.	16,645.
11 Total support. Add lines 7 through 10						6,465,198.
12 Gross receipts from related activities, etc. (see instructions)					12	733,281.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f))	14	33.56 %
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	29.86 %
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described in line 11a above?		
c A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2 Activities Test. Answer lines 2a and 2b below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2020

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2020			
a From 2015			
b From 2016			
c From 2017			
d From 2018			
e From 2019			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
b Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS

2016 AMOUNT: \$ 605.

2017 AMOUNT: \$ 1,364.

2018 AMOUNT: \$ 2,040.

2019 AMOUNT: \$ 5,361.

2020 AMOUNT: \$ 7,275.

PART II, SECTION C - LINE 17A

10% FACTS AND CIRCUMSTANCES TEST, SONS OF THE REVOLUTION IN THE STATE

OF NEW YORK, INC. (THE "SOCIETY"), QUALIFIES AS PUBLICLY SUPPORTED

BECAUSE IT MEETS THE 10% FACTS-AND-CIRCUMSTANCES TEST UNDER TREAS. REG

1.170A-9(E) (3) FOR THE YEAR ENDED SEPTEMBER 30, 2021 IN THE FOLLOWING

RESPECTS:

10% OF SUPPORT LIMITATION - THE SOCIETY'S PUBLIC SUPPORT PERCENTAGE FOR

FISCAL 2021 IS 33.56% WHICH EXCEEDED 10%.

ATTRACTION OF PUBLIC SUPPORT AND PUBLIC MISSION - THE SOCIETY

PERPETUATES THE MEMORY OF THE MEN WHO, IN MILITARY, NAVAL OR CIVIL

SERVICE, BY THEIR ACTS OR COUNSEL, ACHIEVED AMERICAN INDEPENDENCE; TO

PROMOTE AND ASSIST IN THE PROPER CELEBRATION OF THE ANNIVERSARIES OF

WASHINGTON'S BIRTHDAY, THE BATTLES OF LEXINGTON AND BUNKER HILL, THE

FOURTH OF JULY, THE CAPITULATIONS OF SARATOGA AND YORKTOWN, THE

EVACUATION OF NEW YORK BY THE BRITISH ARMY, AND OTHER PROMINENT EVENTS

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

RELATING TO OR CONNECTED WITH THE WAR OF THE REVOLUTION; TO COLLECT AND

SECURE FOR PRESERVATION THE MANUSCRIPT ROLLS, RECORDS AND OTHER

DOCUMENTS RELATING TO THAT WAR; TO INSPIRE AMONG THE MEMBERS AND THEIR

DESCENDANTS THE PATRIOTIC SPIRIT OF THEIR FOREFATHERS; TO INCULCATE IN

THE COMMUNITY IN GENERAL, SENTIMENTS OF NATIONALITY AND RESPECT FOR THE

PRINCIPLES FOR WHICH THE PATRIOTS OF THE REVOLUTION CONTENDED; TO

ASSIST IN THE COMMEMORATIVE CELEBRATION OF OTHER GREAT HISTORICAL

EVENTS OF NATIONAL IMPORTANCE, AND TO PROMOTE SOCIAL INTERCOURSE AND

THE FEELING OF FELLOWSHIP AMONG ITS MEMBERS.

IN ADDITION, THE SOCIETY OPERATES A MUSEUM OPEN TO THE PUBLIC WITH THE

MISSION TO PRESERVE AND INTERPRET THE HISTORY OF THE AMERICAN

REVOLUTIONARY ERA THROUGH PUBLIC EDUCATION. THIS MISSION IS FULFILLED

THROUGH THE INTERPRETATION AND PRESERVATION OF THE MUSEUM'S

COLLECTIONS, LANDMARKED BUILDINGS, AND VARIED PUBLIC PROGRAMS THAT

SERVE THE COMMUNITY. THE MUSEUM STRIVES TO BE AN INSPIRING RESOURCE IN

PROVIDING A THOROUGH UNDERSTANDING OF VARIOUS ELEMENTS OF EARLY

AMERICAN LIFE WHILE PROMOTING A PARTICULAR APPRECIATION FOR THE

AMERICAN REVOLUTIONARY WAR AND THE RICH HISTORY THAT EXISTS IN LOWER

MANHATTAN. WITH A CULTURALLY SIGNIFICANT COLLECTION, THE MUSEUM WILL

CONTINUE TO BE A VITAL INSTITUTION TO A GROWING AUDIENCE THAT OFFERS

COMPELLING PROGRAMS AND EXHIBITIONS WHILE EXPANDING ON PUBLIC

ACCESSIBILITY BOTH ON AND OFF SITE.

SOURCES OF SUPPORT - THE SOCIETY'S FUNDING COMES FROM DIVERSE SOURCES

OF SUPPORT, INCLUDING A NUMBER OF ORGANIZATIONS, INDIVIDUALS,

INSTITUTIONS AND GOVERNMENTAL ENTITIES THAT SUPPORT ITS PURPOSES. AS

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

THE SOCIETY CONTINUES TO GROW IT SEEKS TO DEVELOP ADDITIONAL
FUNDRAISING ACTIVITIES TO ATTRACT A BROAD RANGE OF PUBLIC SUPPORT FROM
INDIVIDUALS AND INSTITUTIONS AND GOVERNMENTAL ENTITIES WHO SUPPORT ITS
MISSION. AS OF SEPTEMBER 30, 2021, THE SOCIETY HAD 883 MEMBERS AND THE
MUSEUM HAD 125 MEMBERS.

REPRESENTATIVE GOVERNING BODY - THE SOCIETY'S ACTIVITIES ARE GOVERNED
BY ITS BOARD OF MANAGERS COMPOSED OF OFFICERS, MEMBERS, AND PAST
PRESIDENTS, WHO HAVE A BROAD RANGE OF EXPERTISE INCLUDING BACKGROUNDS
AND EXPERTISE PERTINENT TO THE MANAGEMENT AND OPERATION OF OUR
NONPROFIT ORGANIZATION.

PROGRAMS OR POLICIES - THE SOCIETY'S FACILITIES AND PROGRAMS ARE OPEN
TO ALL INDIVIDUALS WHO WISH TO LEARN ABOUT THE HISTORY OF COLONIAL
AMERICA, THE AMERICAN REVOLUTIONARY WAR, AND THE EARLY REPUBLIC. THE
SOCIETY MAINTAINS ITS LANDMARKED 1719 BUILDING AND FOUR OTHER
BUILDINGS, WHICH ON THE FIRST FLOOR AND A PORTION OF THE SECOND FLOOR
SERVE AS THE SITE OF AN ESTABLISHMENT (OPERATED BY A TENANT OF THE
SOCIETY) OPEN TO THE PUBLIC SERVING FOOD AND DRINKS, A USAGE SIMILAR TO
THAT WHICH EXISTED ON THE PREMISES DURING THE REVOLUTIONARY WAR ERA.

THE SECOND FLOOR OF ONE OF THE BUILDINGS AND ALL OF THE HIGHER FLOORS
WHICH COMPRISE THE FRAUNCES TAVERN COMPLEX ARE USED FOR THE PROGRAMS
OFFERED TO THE PUBLIC BY THE SONS OF THE REVOLUTION IN THE STATE OF NEW
YORK, INC., WHICH INCLUDE:

A. FRAUNCES TAVERN MUSEUM - OPEN TO THE PUBLIC FIVE DAYS A WEEK,
FOCUSING ON THE AMERICAN REVOLUTION, THE MUSEUM'S EDUCATIONAL

PROGRAMING TARGETS BOTH ADULT LEARNERS AND CHILDREN. IT HAS BECOME A

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

STAPLE IN THE NEW YORK CITY SCHOOL SYSTEM. ADULT VISITORS WHO HAVE
RETURNED TO FRAUNCES TAVERN FOR VARIOUS OCCASIONS RECALL STANDING IN
THE MUSEUM WHILE ON AN ELEMENTARY SCHOOL FIELD TRIP EVEN IF IT HAPPENED
SEVERAL DECADES AGO. ONE PARENT RECALLED IN THE MUSEUM COMMENT BOOK, "I
CAME WHEN I WAS IN ELEMENTARY SCHOOL, BUT AFTER MANY YEARS AND AT 54, I
CAN APPRECIATE IT MORE. THANK YOU FOR KEEPING THE MUSEUM RUNNING FOR ME
AND EVERYONE ELSE TO ENJOY."

AS LEARNING THEORIES HAVE EVOLVED THROUGH THE YEARS, THE MUSEUM'S
TEACHING TECHNIQUES HAVE ADAPTED TO COMPLEMENT UP-TO-DATE EDUCATION
MODELS TO ENSURE EXCELLENT QUALITY IN PROGRAMMING. FOR THE 2020/2021
SCHOOL YEAR, THE EDUCATIONAL PROGRAMMING SERVED 279 STUDENTS ON-SITE.
THIS WAS SIGNIFICANTLY DOWN FROM BOTH PRIOR YEARS AS CLASS FIELDTRIPS
TO THE MUSEUM CONTINUED TO BE CURTAILED DUE TO THE ONGOING CORONAVIRUS
PANDEMIC AND REMOTE LEARNING REQUIREMENTS FROM LOCAL PUBLIC SCHOOLS.
WE ARE HOPEFUL THAT NORMAL IN-PERSON SCHOOL PROGRAM ATTENDANCE WILL
RESUME IN THE FALL OF 2022, CIRCUMSTANCES PERMITTING. PRIOR TO THE
CORONAVIRUS PANDEMIC, UP TO 5,000 STUDENTS WOULD VISIT THE MUSEUM IN AN
ACADEMIC YEAR IN GROUPS THAT COULD RANGE FROM 6 TO 60 PARTICIPANTS.
EACH PROGRAM IS TYPICALLY 90 MINUTES LONG. THE PROGRAM TYPICALLY OCCURS
IN THE MORNING (BETWEEN 10AM -12) BEFORE THE MUSEUM'S DAILY PUBLIC
HOURS. THIS ALLOWS STAFF TO PRIORITIZE THE STUDENTS' EXPERIENCE IN THE
MUSEUM AND NOT BE CONCERNED WITH OVERCROWDING BY THE PUBLIC. ONE SCHOOL
PROGRAM IS TITLED, "REVOLUTIONARY HEROES & TAVERN LIFE". THIS PROGRAM
PROMOTES CRITICAL THINKING AND ENCOURAGES THE AWARENESS OF DIFFERENT
PERSEPECTIVES. STUDENTS ACHIEVE THIS THROUGH DISCUSSION, INQUIRY-BASED
LEARNING, AS WELL AS THE EXPLORATION OF TAVERN LIFE AND THE LIVES OF

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

VARIOUS PEOPLE FROM THE AMERICAN REVOLUTION IN VARIOUS MUSEUM SPACES.

IN ANOTHER PROGRAM, CALLED "DOCUMENTING HISTORY", STUDENTS ENGAGE IN A

UNIQUE OPPORTUNITY TO LEARN ABOUT THE COMPLEXITIES OF THE REVOLUTIONARY

WAR THROUGH ANALYZING PRIMARY SOURCES AND PARTICIPATING IN INTERACTIVE

ACTIVITIES INCLUDING QUILL WRITING AND A STUDENT REENACTMENT OF

WASHINGTON'S EMOTIONAL FAREWELL TO HIS OFFICERS. THE SCHOOLS THAT

PARTICIPATE IN THE EDUCATIONAL SCHOOL PROGRAM ARE DIVERSE AND COME FROM

ALL FIVE BOROUGHES OF NEW YORK CITY. IN A TYPICAL YEAR, HALF OF THE

STUDENTS 'COME FROM TITLE I SCHOOLS. DUE TO THE MUSEUM'S GROWING

VOLUNTEER PROGRAM, WE ARE ABLE TO OFFER MORE THAN ONE SCHOOL PROGRAM

PER DAY. EDUCATORS, TRAINED BY THE EDUCATION & PUBLIC PROGRAMS MANAGER,

HELP TO ENSURE EXCEPTIONAL QUALITY IN THE SCHOOL PROGRAM WHICH PROMOTES

CRITICAL THINKING TO GIVE STUDENTS AN AUTHENTIC AND PERSONAL ENCOUNTER

WITH HISTORY (NYS LEARNING STANDARDS SOCIAL STUDIES, LANGUAGE ARTS,

ARTS) THE PROGRAM INCORPORATES USAGE OF HANDLING OBJECTS WHICH IS

ESSENTIAL TO STUDENTS EXPERIENCING HISTORY. THIS PART OF THE PROGRAM

RECEIVES EXCEPTIONAL PRAISE YEAR AFTER YEAR. STUDENTS ARE GIVEN

TAKE-HOME TRI-LINGUAL BROCHURES (ENGLISH, SPANISH, MANDARIN) TO

ENCOURAGE DIALOGUE AT HOME ABOUT WHAT THE STUDENT LEARNED DURING OUR

PROGRAM. ADDITIONALLY, THESE BROCHURES SERVE AS A PASS TO RETURN TO THE

MUSEUM FREE FOR THE ENTIRE FAMILY. THE EDUCATIONAL PROGRAMS OFFERED TO

ADULT LEARNERS ALSO CONTINUE TO SERVE AS A GREAT RESOURCE TO THE

COMMUNITY BY MAINTAINING A STRONG ATTENDANCE IN OUR MONTHLY LECTURES

AND SEASONAL WALKING TOURS. ALL ASPECTS OF PROGRAMS ARE MANAGED BY THE

EDUCATION & PUBLIC PROGRAMS MANAGER AND OTHER STAFF MEMBERS.

THE MUSEUM NOW ALSO OFFERS MORE DIGITAL/INTERACTIVE EDUCATIONAL CONTENT

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

FOR AT-HOME LEARNING AND PROVIDES VIRTUAL TOURS AS WELL. THESE

EDUCATIONAL RESOURCES INCLUDE ACTIVITIES AND LESSON PLANS AND ARE

DESIGNED TO SUPPORT EDUCATORS, INCLUDING TEACHERS AND PARENTS. THESE

RESOURCES ACT AS DIGITAL ADAPTIONS OF OUR TRADITIONAL IN-PERSON SCHOOL

PROGRAMS, HIGHLIGHT THE MUSEUM'S CURRENT EXHIBITIONS AND/OR HIGHLIGHT

THE DIVERSE GROUPS OF PEOPLE WHO SERVED DURING THE REVOLUTIONARY WAR.

MONTHLY LECTURES FOCUS ON SUBJECTS RELATING TO COLONIAL AMERICA, THE

REVOLUTION, AND THE EARLY REPUBLIC, AND ARE GIVEN BY HISTORIANS AND

ACADEMICS WHO HAVE PUBLISHED RECENT WORKS. EACH PRESENTATION IS

FOLLOWED BY A "Q&A" SESSION. IN-PERSON LECTURES TAKE PLACE IN THE

KATHRYN & SHELBY CULLOM DAVIS EDUCATIONAL CENTER FOR AMERICAN HISTORY,

A MULTI-PURPOSE SPACE THAT (PRIOR TO THE COVID PANDEMIC) TYPICALLY

ATTRACTED AN AUDIENCE OF 45 OR MORE. IN PERSON LECTURES HAVE RESUMED,

AND ARE NOW ALSO WEBCAST ONLINE THROUGH THE ZOOM VIDEOCONFERENCE

APPLICATION, WHICH WEBCASTS TYPICALLY ATTRACT OVER 100 PARTICIPANTS.

IN OTHER CASES, SINCE THE SPRING OF 2020 WE HAVE HAD WEBCAST-ONLY

LECTURES WHICH HAVE ATTRACTED 100-200 PARTICIPANTS, OR MORE. TO

INCREASE ACCESS TO THE PUBLIC, ALL EVENING LECTURES ARE RECORDED BY US

AND CAN BE ACCESSED ON THE MUSEUM'S WEBSITE.

PART II, SECTION C - LINE 17A (CONTINUES)

THE MUSEUM'S WALKING TOURS PROVIDE INSIGHT INTO THE LANDSCAPES OF THE

CITY'S PAST. LICENSED GUIDES LEAD PARTICIPANTS THROUGH LOWER MANHATTAN

NEIGHBORHOODS WHILE NARRATING THE HISTORY. THE MUSEUM OFFERS FIVE

WALKING TOURS THROUGHOUT THE YEAR: "A REBELLIOUS BREW: THE NEW YORK TEA

PARTY OF 1774" IN APRIL (2 HOURS), "A TOAST TO HISTORY: INDEPENDENCE

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

EVE IN JULY" (2 HOURS), "THE AMERICAN REVOLUTION: DAWN OF INDEPENDENCE"

(2 HOURS), "EVACUATION DAY" IN NOVEMBER (2HOURS), AND "WASHINGTON &

HAMILTON IN NEW YORK CITY" IN AUGUST (2 HOURS). DUE TO HEALTH AND

SAFETY RESTRICTIONS RELATED TO THE COVID-19 PANDEMIC, TOUR AVAILABILITY

WAS MORE LIMITED DURING 2020-21, BUT WE LOOK FORWARD TO RESUMING OUR

FULL SCHEDULE. DUE TO THE POPULARITY OF THESE WALKING TOURS, THE MUSEUM

NOW OFFERS EACH OF THE TOURS ON MULTIPLE DATES. TO ENSURE QUALITY

PROGRAMMING, THE MUSEUM TYPICALLY CAPS TOURS AT 30 PARTICIPANTS PER

TOUR, OR HALF THAT WHEN SOCIAL DISTANCING REQUIREMENTS WERE ENFORCED.

TELLING STORIES OF THE DIVERSE AND UNDERREPRESENTED INDIVIDUALS AND

COMMUNITIES OF THE REVOLUTIONARY WAR ERA SO THE MUSEUM CAN BECOME A

MORE VITAL RESOURCE TO THE VISITORS AND COMMUNITIES WE SERVE HAS ALSO

GUIDED OUR EDUCATIONAL PROGRAMMING. OUR HERITAGE TOURS HAVE FOCUSED ON

CONTRIBUTIONS OF BLACK PEOPLE AND WOMEN TO THE FIGHT FOR INDEPENDENCE

ALONGSIDE OUR GENERAL MUSEUM AND GEORGE WASHINGTON IN NEW YORK CITY

TOURS.

THE MUSEUM HAS ALSO CONTINUED WITH ITS OTHER VIRTUAL PROGRAM OFFERINGS

IN RESPONSE TO THE CORONAVIRUS PANDEMIC. IN ADDITION TO LECTURES, THE

MUSEUM HAS CONTINUED TO HOST VIRTUAL "TRIVIA NIGHTS" AND PRODUCE

"TAVERN TALKS", A PODCAST ON TOPICS RELATED TO THE HISTORY OF AMERICAN

REVOLUTIONARY ERA TO COMPLIMENT OUR EXISTING MUSEUM WEBSITE BLOG,

OFFERING INDEPTH CONTENT ON THE SAME PERIOD. WE ALSO CONTINUED TO

PRODUCE ROBUST EDUCATIONAL CONTENT ACROSS OUR SOCIAL MEDIA PLATFORMS

FINALLY, WE AGAIN PRODUCED "TAVERN WEEK", A CELEBRATION OF AMERICA'S

HISTORIC TAVERNS, WITH ONLINE AND IN-PERSON EDUCATIONAL CONTENT AND

PROGRAMS DEDICATED TO THIS TOPIC.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

SINCE 2015 THE MUSEUM HAS CELEBRATED GEORGE WASHINGTON'S FAREWELL TO

HIS OFFICERS ON DECEMBER 4, 1783, TYPICALLY WITH A REENACTMENT OF THE

FAREWELL IN THE MUSEUM'S HISTORIC LONG ROOM. A WASHINGTON REENACTOR

PERFORMS THE FAREWELL IN THE LONG ROOM ACCORDING TO THE TEXT IN

BENJAMIN TALLMADGE'S MEMOIR. THERE ARE USUALLY 5-7 CYCLED PERFORMANCES

ON THIS DATE, ALLOWING 25 VIEWERS PER SOLD OUT PERFORMANCE. DUE TO

SOCIAL DISTANCING REQUIREMENTS IN LATE 2020, THE MUSEUM FILMED A

RECREATION OF THE FAREWELL AND OFFERED IN ONLINE TOGETHER WITH A Q&A

WITH THE REENACTORS.

THE MUSEUM HAS EIGHT GALLERIES FOR EXHIBITION OF ITS 8,000 PIECE

COLLECTION. THERE ARE THREE GALLERIES USED FOR ROTATING EXHIBITS. OUR

CURRENT ROTATING EXHIBITS INCLUDE, "FEAR & FORCE: NEW YORK CITY'S SONS

OF LIBERTY," WHICH FOCUSES ON THE LOCAL BRANCH OF THE SONS OF LIBERTY

AND THE NEW YORK TEA PARTY.

THE SECOND ROTATING EXHIBITION IS "A MONUMENT TO MEMORY: 300 YEARS OF

LIVING HISTORY". OPENING ON THE 300TH ANNIVERSARY OF THE BUILDING'S

CONSTRUCTION, THE EXHIBITION EXPLORES THE MANY ROLES 54 PEARL STREET

HAS PLAYED IN THE PUBLIC LIFE OF LOWER MANHATTAN, INVITING VISITORS TO

DISCOVER HOW THE STORIES WE TELL THROUGH HISTORIC PRESERVATION AND

INQUIRY SHAPE OUR MEMORIES OF THE PAST.

THE THIRD ROTATING EXHIBITION IS "AN AMERICAN EMBLEM OF MAGNANIMITY",

WHICH OFFERS A LOOK AT THE HISTORICAL SIGNIFICANCE AND MEANING OF THE

GADSDEN FLAG.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

EXHIBITIONS WHICH HAVE ENDED THEIR RUN IN THE PHYSICAL MUSEUM SPACE

HAVE NOW BEGUN TO APPEAR ONLINE THROUGH OUR WEBSITE. THE FIRST SUCH

"VIRTUAL EXHIBITION" IS "VALUABLE" WHICH RAN FROM NOVEMBER 4, 2016 -

JULY 8, 2019. THE EIGHT OBJECTS IN THIS EXHIBITION WERE CHOSEN FOR

THEIR VARYING VALUES WITHIN THE MAKING, HISTORY, PRESERVATION, AND

INTERPRETATION OF AMERICAN CULTURE. "VALUABLE" HAS RECEIVED OVER 13,000

VISITS ONLINE SINCE IT OPENED.

THE FIVE PERMANENT EXHIBITS ARE (1) "A STOIC COUNTENANCE: PORTRAITS OF

GEORGE WASHINGTON " WHICH IS LOCATED IN THE GEORGE WASHINGTON PORTRAIT

GALLERY HONORING STANLEY AND ELIZABETH SCOTT. THIS EXHIBITION FEATURES

LATE 18TH CENTURY PORTRAITS OF GEORGE WASHINGTON FROM AROUND THE WORLD.

IT INCLUDES A 19TH CENTURY REPLICA OF THE ORIGINAL BUST OF GEORGE

WASHINGTON IN THE LOUVRE MUSEUM CREATED BY JEAN-ANTOINE HOUDON. (2) THE

LONG ROOM ON THE SECOND FLOOR OF 54 PEARL STREET IS THE SITE OF GENERAL

GEORGE WASHINGTON'S FAMOUS FAREWELL TO HIS OFFICERS AT THE END OF THE

REVOLUTION. THIS PERIOD ROOM IS A RE-CREATION OF AN 18TH CENTURY PUBLIC

TAVERN ROOM BASED ON EXTENSIVE RESEARCH OF INVENTORIES AND ESTATES OF

TAVERN KEEPERS OF THIS PERIOD. (3) GOVERNING THE NATION FROM FRAUNCES

TAVERN HONORING STANLEY AND ELIZABETH SCOTT, A RECREATION OF THE U.S.

DEPARTMENT OF FOREIGN AFFAIRS WHILE IT WAS HEADQUARTERED IN THE TAVERN

FROM 1785-1788 ALONG WITH THE DEPARTMENT OF WAR AND OFFICES OF THE

BOARD OF TREASURY DURING THE U.S. CONFEDERATION PERIOD WHEN NEW YORK

CITY SERVED AS OUR NATION'S CAPITAL. OBJECTS FROM THE PREVIOUS

EXHIBITION IN THE ROOM PERTINENT TO GEORGE CLINTON, NEW YORK STATE'S

FIRST AMERICAN GOVERNOR, WHO HOSTED A DINNER PARTY FOR GENERAL GEORGE

WASHINGTON AT FRAUNCES TAVERN TO CELEBRATE THE EVACUATION OF THE

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

BRITISH ARMY FROM NEW YORK ON NOVEMBER 25, 1783, WILL BE DISPLAYED
ELSEWHERE IN THE MUSEUM. (4) AN EXHIBITION CONCERNING THE HISTORY OF
THE SONS OF THE REVOLUTION IN THE STATE OF NEW YORK LOCATED ABOVE THE
LONG ROOM IN THE MCENTEE GALLERY, THAT EXPLAINS THE HISTORY OF THE
ORGANIZATION THAT SAVED FRAUNCES TAVERN. VISITORS CAN LEARN ABOUT THE
SRNY AND ITS COMMUNITY INVOLVEMENT THROUGH THE DISPLAYS OF ARTIFACTS,
IMAGES AND PLAQUES, WHICH ARE KEPT IN ORIGINAL EARLY 20TH CENTURY
MUSEUM CASES, BUILT BY TIFFANY & COMPANY. (5) "TO THE BEAT OF THEIR OWN
DRUMS: AMERICAN REGIMENTAL FLAGS OF THE REVOLUTIONARY WAR", WHICH
FEATURES OVER 20 FLAGS FROM THE COLLECTION OF THE SONS OF THE
REVOLUTION IN THE STATE OF NEW YORK COLOR GUARD AND TEACHES VISITORS
ABOUT THE HISTORY AND ICONOGRAPHY BEHIND THE FLAGS OF THE DIVERSE
GROUPS WHICH FOUGHT FOR AMERICAN INDEPENDENCE. THIS EXHIBITION IS
LOCATED IN THE KATHRYN & SHELBY CULLOM DAVIS EDUCATIONAL CENTER FOR
AMERICAN HISTORY. THIS EXHIBITION OPENED IN APRIL 2021, REINTERPRETING
A PREVIOUS EXHIBITION IN THE SPACE.

ONE OF THE MUSEUM'S MAIN INSTITUTIONAL GOALS IS TO INCREASE PUBLIC
ACCESS TO ITS COLLECTIONS MATERIALS. CONSEQUENTLY, WE CONTINUE TO
EXPAND THE NUMBER OF OBJECTS PROFILED IN OUR ONLINE COLLECTIONS
DATABASE, ORIGINALLY DEVELOPED AS A VIRTUAL ARCHIVE WHERE THE PUBLIC
CAN REMOTELY SEARCH THE COLLECTIONS FOR FREE. THE DATABASE WAS DESIGNED
SO THAT VIEWERS CAN EASILY ACCESS AN OBJECT'S IMAGE AND INFORMATION,
INCLUDING A DESCRIPTION, SIZE, MEDIUM, COLLECTION, PROVENANCE, AND
MORE.

WE ARE CURRETNLY DEVELOPING A NEW PERMANENT EXHIBITION TO RECREATE A

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

PRIVATE TAVERN DINING ROOM WITHIN THE MUSEUM'S MCENTEE GALLERY THAT
WILL ILLUSTRATE THE SETTING IN WHICH PROMINENT PERSONS IN EIGHTEENTH
CENTURY NEW YORK CITY DINED IN PRIVATE ROOMS IN FRAUNCES TAVERN AND
PROVIDE AN OPPORTUNITY TO DISCUSS THE FOOD AND DRINK CHOICES OFFERED IN
EIGHTEENTH CENTURY TAVERNS.

PART II, SECTION C - LINE 17A B.

NATHAN HALE DAY IS CELEBRATED ANNUALLY ON SEPTEMBER 22 AT CITY HALL
PARK IN FRONT OF THE NATHAN HALE STATUE WITH A PUBLIC CEREMONY AND
WREATH LAYING. THE CELEBRATION IS TO COMMEMORATE NATHAN HALE WHO,
DISGUISED AS A DUTCH SCHOOL TEACHER, ATTEMPTED TO INFILTRATE THE
BRITISH RANKS TO GATHER BRITISH MILITARY INTELLIGENCE. HALE WAS
DISCOVERED ON SEPTEMBER 21, 1776, AND BROUGHT BEFORE GENERAL WILLIAM
HOWE, COMMANDER IN CHIEF OF THE BRITISH ARMY, AT HIS HEADQUARTERS AT
THE BEEKMAN MANSION (APPROXIMATELY 51ST STREET AND FIRST AVENUE). HALE
WAS HANGED FOR TREASON, WITHOUT TRIAL, THE NEXT MORNING.

THE STATUE OF NATHAN HALE, BY FREDERICK MACMONNIES (1863-1937), WAS
DONATED TO NEW YORK CITY BY THE SONS OF THE REVOLUTION ON NOVEMBER 25,
1893. HALE'S FAMOUS LAST WORDS ARE INSCRIBED ON THE STATUE, "I ONLY
REGRET THAT I HAVE BUT ONE LIFE TO LOSE FOR MY COUNTRY."

C. EVACUATION DAY IS COMMEMORATED AS PART OF THE SOCIETY'S MISSION TO
PROMOTE AND ASSIST IN THE PROPER CELEBRATION OF THE ANNIVERSARY OF THE
EVACUATION OF NEW YORK BY THE BRITISH ARMY. ON NOVEMBER 25, 1783, THE
DEFEATED BRITISH ARMY LEFT NEW YORK CITY AFTER A SEVEN YEAR OCCUPATION.
THAT NIGHT, THE FIRST AMERICAN BORN GOVERNOR OF NEW YORK, GEORGE

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

CLINTON, HONORED COMMANDER-IN-CHIEF GEORGE WASHINGTON WITH A
 CELEBRATION HELD IN FRAUNCES TAVERN (THE SITE OF THE SOCIETY'S MUSEUM).
 DURING THE DINNER, THIRTEEN TOASTS WERE OFFERED, BEGINNING WITH "THE
 UNITED STATES OF AMERICA" AND ENDING WITH "MAY THE REMEMBRANCES OF THIS
 DAY BE A LESSON TO PRINCES". THE SOCIETY PROMOTES AND CELEBRATES
 EVACUATION DAY WITH AN ANNUAL DINNER TO WHICH THE PUBLIC IS INVITED,
 HOSTED AT THE FRAUNCES TAVERN RESTAURANT (OPERATED BY A TENANT OF THE
 SOCIETY). THE THIRTEEN ORIGINAL TOASTS ARE GIVEN. THE RESTAURANT'S
 LARGEST ROOM, THE BISSELL ROOM, IS USED FOR THIS DINNER. IN NOVEMBER
 2020, THE SOCIETY CELEBRATED WITH A VIRTUAL COMMEMORATION.

D. TALLMADGE DAY IS A CELEBRATION OF THE BIRTHDAY OF FREDERICK SAMUEL
 TALLMADGE, LATE PRESIDENT OF THE SOCIETY, TO HONOR TALLMADGE FOR HIS
 DEVOTION AND BENEFICENCE TO THE SOCIETY. MEMBERS OF THE PUBLIC ARE
 INVITED TO THIS EVENT, WHICH TYPICALLY FEATURES A GUEST SPEAKER.

E. THE GEORGE WASHINGTON BIRTHDAY BALL IS HELD ANNUALLY AS A DINNER IN
 FEBRUARY TO CELEBRATE THE ANNIVERSARY OF THE WASHINGTON'S BIRTH.
 MEMBERS OF THE PUBLIC ARE INVITED TO THE BALL, WHICH IS HAS BEEN
 RECENTLY ATTENDED BY OVER 150 PEOPLE. THE BALL PROGRAM INCLUDES A
 PROCESSION OF HONORED GUESTS, PRESENTATION OF THE NATIONAL AND SOCIETY
 COLORS, PLEDGE OF ALLEGIANCE, NATIONAL ANTHEM, INVOCATION, TRADITIONAL
 TOASTS (INCLUDING THE TOAST TO GEORGE WASHINGTON), CEREMONY OF THE
 COCKED HAT AND PRESENTATION OF THE DISTINGUISHED PATRIOT AWARD.

THE DISTINGUISHED PATRIOT AWARD IS PRESENTED AT THE BALL. THE AWARD WAS
 FIRST GIVEN IN 1961 AT THE 84TH BALL, THE AWARD IS PRESENTED TO AN

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

AMERICAN WHO HAS MADE AN OUTSTANDING CONTRIBUTION TO HIS OR HER FIELD

OF ENDEAVOR AND WHO PERSONIFIES THE PRINCIPLES UPON WHICH THIS COUNTRY

WAS FOUNDED. THE COCKED HAT CEREMONY IS THE PRESENTATION OF A

REPRODUCTION TRICORNERED HAT TO THE SOCIETY PRESIDENT. IT IS

ACCOMPANIED BY THE READING OF THE COCKED HAT POEM. THE GEORGE

WASHINGTON BIRTHDAY BALL ALSO SERVES AS A FUNDRAISER FOR FRAUNCES

TAVERN MUSEUM. IN FEBRUARY 2021, THE SOCIETY CELEBRATED WITH A VIRTUAL

BALL.

F. BATTLES OF LEXINGTON AND CONCORD DINNER (INCLUDING FRAUNCES TAVERN

MUSEUM BOOK AWARD PRESENTATION). IN ADDITION, SOCIETY MEMBERS WHO HAVE

ACHIEVED FORTY AND FIFTY YEARS OF MEMBERSHIP ARE RECOGNIZED. MEMBERS OF

THE PUBLIC ARE INVITED TO THIS EVENT. SINCE 1972 IT HAS BEEN THE EVENT

WHERE THE FRAUNCES TAVERN MUSEUM BOOK AWARD HAS BEEN PRESENTED. THE

2021 BOOK AWARD WINNER WAS MARY BETH NORTON FOR "1774: THE LONG YEAR OF

REVOLUTION". THE APRIL 2021 EVENT WAS HELD VIRTUALLY.

G. AWARDS & BENEVOLENCE - EVERY YEAR THE SOCIETY PRESENTS FOUR AWARDS:

(1) THE KNOX TROPHY WAS ESTABLISHED IN 1910 AND IS THE OLDEST AWARD

GIVEN TO A WEST POINT CADET. (2) THE GUSTAVUS CONYNGHAM AWARD IS GIVEN

TO THE U.S. MERCHANT MARINE ACADEMY MIDSHIPMAN WITH THE BEST OVERALL

PERFORMANCE AT SEA WHO INTENDS TO SAIL AFTER GRADUATION. (3) THE

FRAUNCES TAVERN MUSEUM BOOK AWARD HAS BEEN ANNUALLY PRESENTED SINCE

1972 TO THE AUTHOR OF THE BEST, NEWLY PUBLISHED WORK ON THE AMERICAN

REVOLUTION, COMBINING ORIGINAL SCHOLARSHIP, INSIGHT AND GOOD WRITING.

THE WINNER, RUNNER UP AND HONORABLE MENTION IS EACH INVITED TO BATTLES

OF LEXINGTON AND CONCORD DINNER AND PRESENTED WITH A PLAQUE. THE BOOK

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

AWARD IS TOUTED BY PUBLISHERS AND AUTHORS AND RECOGNIZED AS A
 PRESTIGIOUS AWARD BY THOSE ORGANIZATIONS WHO RECOMMEND BOOKS. (4) THE
 DISTINGUISHED PATRIOT AWARD IS PRESENTED AT THE SOCIETY'S GEORGE
 WASHINGTON BIRTHDAY BALL, WHERE OVER 150 GUESTS ARE TYPICALLY PRESENT.

WE ALSO TYPICALLY SPONSOR AN ANNUAL ESSAY AND ART CONTESTS ON FLAG DAY
 FOR ELEMENTARY SCHOOL STUDENTS ON THE TOPIC, "WHAT THE AMERICAN FLAG
 MEANS TO ME." THE WINNERS AND THEIR SCHOOLS RECEIVE A CASH PRIZE AND
 PLAQUE. THE SOCIETY HAS HELD AN ESSAY CONTEST SINCE AT LEAST 1914. THE
 ESSAY CONTEST REACHES HUNDREDS OF SCHOOL CHILDREN THROUGH THEIR
 PARTICIPATION. DURING THE FLAG DAY CELEBRATION CEREMONY IN FRONT OF 54
 PEARL STREET THE WINNING ESSAYS ARE READ. ALL THE BYSTANDERS WATCHING
 AND LISTENING ARE ACCESSING PART OF THE SOCIETY MISSION.

H. FLAG DAY PARADE & CEREMONY: THE OVER ONE HUNDRED YEAR OLD TRADITION
 OF THE SOCIETY KICKS OFF WITH A PUBLIC PARADE FROM CITY HALL PARK WITH
 OVER 1000 MARCHERS FROM DIFFERENT HISTORICAL SOCIETIES, LOCAL
 ORGANIZATION AND SCHOOLS. THE PARADE ENDS AT FRAUNCES TAVERN WHERE
 LOCAL SCHOOL CHILDREN PERFORM SONGS FOR ONLOOKERS AND THE WINNERS OF
 "WHAT THE AMERICAN FLAG MEANS TO ME" STUDENT ESSAY CONTEST READ THEIR
 ESSAYS TO CHEERS FROM THE CROWD. IN JUNE 2021, THE SOCIETY PRESENTED AN
 ONLINE VIDEO CELEBRATION AND ESSAY AND ART CONTEST WINNER ANNOUNCEMENT
 FOR FLAG DAY AS LARGE GATHERINGS CONTINUED TO BE SUSPENDED DURING THE
 CORONAVIRUS PANDEMIC.

I. COLOR GUARD: THE COLOR GUARD IS A STANDING COMMITTEE OF THE SOCIETY.
 EVERY YEAR THE COLOR GUARD MARCHES WITH A SELECTION OF SOME OF THE OVER

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

200 FLAGS IN THE COLLECTION AND LAYS WREATHS IN A NUMBER OF PUBLIC CEREMONIES AROUND THE TRI-STATE AREA. THIS INCLUDES FEDERAL HALL'S ANNUAL GEORGE WASHINGTON INAUGURATION CEREMONY (SUSPENDED ON ACCOUNT OF THE CORONAVIRUS PANDEMIC), THE ANNUAL GRAVE MARKING AND MEMORIAL SERVICE AT THE HISTORIC SHEARITH ISRAEL CEMETERY, BATTLE OF BROOKLYN COMMEMORATION (SUSPENDED ON ACCOUNT OF THE CORONAVIRUS PANDEMIC), THE LOWER MANHATTAN HISTORICAL ASSOCIATION 4TH OF JULY PARADE, BATTLES OF SARATOGA AND YORKTOWN COMMEMORATION, AND THE NATHAN HALE DAY CEREMONY AND WREATH LAYING AT CITY HALL PARK.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020
Open to Public Inspection

Name of the organization SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC. **Employer identification number** 13-5563011

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2020

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	3,874,442.	3,736,202.	3,616,197.	3,319,537.	3,428,437.
b Contributions	219,395.	138,240.	120,005.	275,262.	76,097.
c Net investment earnings, gains, and losses	898,844.	455,318.	140,428.	286,086.	440,475.
d Grants or scholarships					
e Other expenditures for facilities and programs	898,844.	455,318.	140,428.	264,688.	625,472.
f Administrative expenses					
g End of year balance	4,093,837.	3,874,442.	3,736,202.	3,616,197.	3,319,537.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 10.9190 %
 - b Permanent endowment 89.0810 %
 - c Term endowment _____ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|-----|----|
| (i) Unrelated organizations | | X |
| (ii) Related organizations | | X |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		4,659,865.	1,946,599.	2,713,266.
c Leasehold improvements		1,132,268.	688,850.	443,418.
d Equipment		297,704.	264,478.	33,226.
e Other		277,746.		277,746.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				3,467,656.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	2,119,255.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a 651,684.		
b	Donated services and use of facilities	2b 139,255.		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	790,939.
3	Subtract line 2e from line 1		3	1,328,316.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	1,328,316.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	1,467,757.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a 139,255.		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	139,255.
3	Subtract line 2e from line 1		3	1,328,502.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	0.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	1,328,502.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

THE SOCIETY'S COLLECTIONS ARE MADE UP OF ARTIFACTS OF HISTORICAL SIGNIFICANCE AND ART OBJECTS THAT ARE HELD FOR EDUCATIONAL EXHIBIT AND CURATORIAL PURPOSES. ACCESSION AND DE-ACCESSION OF ITEMS FOR THE COLLECTIONS ARE SUBJECT TO THE FRAUNCES TAVERN MUSEUM COLLECTIONS MANAGEMENT POLICY, MOST RECENTLY APPROVED BY THE BOARD OF MANAGERS ON MAY 21, 2018. PROCEEDS FROM DE-ACCESSIONS OR INSURANCE RECOVERIES ARE USED TO ACQUIRE OR PRESERVE OTHER ITEMS FOR COLLECTION. CONTRIBUTIONS FOR THE PURCHASE OF ITEMS FOR THE COLLECTION ARE CLASSIFIED AS TEMPORARILY RESTRICTED NET ASSETS UNTIL ACQUISITIONS ARE MADE. THE SOCIETY'S COLLECTIONS AND EXHIBITS ARE NOT CAPITALIZED IN THE STATEMENT OF FINANCIAL POSITION. PURCHASES OF ITEMS ARE EXPENSED IN THE YEAR THAT THE ITEMS ARE

Part XIII Supplemental Information (continued)

ACQUIRED. THE COST OF THESE ITEMS IS REPORTED AS A SEPARATE PROGRAM

EXPENSE. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED IN THE FINANCIAL

STATEMENTS.

PART V, LINE 4:

BOARD DESIGNATED FUNDS CONSIST OF AMOUNTS THAT ARE DESIGNATED BY THE BOARD

AND ITS ASSETS ARE POOLED WITH THE SOCIETY'S INVESTMENTS.

THE BOARD DESIGNATED FUNDS CONSIST OF THE FOLLOWING:

THE RESERVE FUND WAS ESTABLISHED TO SET ASIDE ALL INITIATION AND LIFE

MEMBERSHIP FEES, AND ALL DONOR, PATRON AND FELLOW SUBSCRIPTIONS WHICH MAY

BE MADE TO THE SOCIETY.

THE FLAG FUND WAS ESTABLISHED FOR THE ACQUISITION BY THE SOCIETY OF

REPRODUCTIONS OF FLAGS, COLORS AND STANDARDS CARRIED BY THE CONTINENTAL

TROOPS IN THE WAR OF THE REVOLUTION.

THE PERMANENT FUND WAS ESTABLISHED FROM THE CONTRIBUTIONS AND FROM OTHER

MONIES AS MAY BE FROM TIME TO TIME RECEIVED BY THE SOCIETY AND WHICH ARE

DIRECTED BY THE BOARD OF MANAGERS TO BE CREDITED TO SUCH FUND, THE SAME TO

REMAIN FOREVER TO THE USE OF THE SOCIETY, THE INCOME ONLY OF WHICH SHALL

BE EXPENSED.

THE MUSEUM ENDOWMENT FUND WAS SEGREGATED FOR THE MUSEUM ENDOWMENT ASPECT

OF THE CAPITAL CAMPAIGN, AND THE DESIGNATED AMOUNTS ARE AVAILABLE FOR

PROGRAMS AND ACTIVITIES CONDUCTED BY THE FRAUNCES TAVERN MUSEUM. THE

DEACCESSION COLLECTIONS FUND CONSISTS OF PROCEEDS FROM THE SALE OF THE

Part XIII Supplemental Information (continued)

SOCIETY'S COLLECTION AND OTHER WORKS OF ART AND MAY BE USED FOR DIRECT

CARE AND/OR PRESERVING THE SOCIETY'S EXISTING COLLECTION OR TO BUY

ADDITIONAL ITEMS FOR THE COLLECTION AND/OR OTHER WORKS OF ART.

PERMANENTLY RESTRICTED NET ASSETS, WHICH CONSIST OF GIFTS TO THE SOCIETY,

THE PRINCIPAL OF WHICH IS PERMANENTLY RESTRICTED. THE PERMANENTLY

RESTRICTED NET ASSETS CONSIST OF THE FOLLOWING: SHELBY C. DAVIS FUND -

ESTABLISHED THROUGH A GIFT MADE BY THE SHELBY C. DAVIS

FOUNDATION. THE PRINCIPAL PORTION CANNOT BE EXPENDED. THE VALUE OF THE

SHELBY C. DAVIS FUND AS OF SEPTEMBER 30, 2021 AND SEPTEMBER 30, 2020 WAS

\$3,000,000. EARNINGS ARE REFLECTED AS TEMPORARILY RESTRICTED NET ASSETS

UNTIL RELEASED FROM RESTRICTIONS OR APPROPRIATED FOR EXPENDITURES, AS

APPROVED BY THE BOARD OF MANAGERS.

BUILDING MAINTENANCE ENDOWMENT FUND - THE BUILDING MAINTENANCE ENDOWMENT

FUND IS TO REMAIN FOREVER TO THE USE OF THE SOCIETY, THE INCOME ONLY OF

WHICH SHALL BE EXPENDED SOLELY FOR THE MAINTENANCE OF THE BUILDINGS

COMPRISING THE FRAUNCES TAVERN MUSEUM COMPLEX, AS DETERMINED BY THE BOARD

OF MANAGERS. THE VALUE OF THE BUILDING MAINTENANCE ENDOWMENT FUND WAS

\$646,828 AND \$433,833 AS OF SEPTEMBER 30, 2021 AND SEPTEMBER 30, 2020,

RESPECTIVELY. EARNINGS ARE REFLECTED AS TEMPORARILY RESTRICTED NET ASSETS

UNTIL RELEASED FROM RESTRICTIONS OR APPROPRIATED FOR EXPENDITURES, AS

APPROVED BY THE BOARD OF MANAGERS.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through col. (c))	
		G.W. BALL (event type)	(event type)	(total number)		
Revenue	1	Gross receipts	82,515.		82,515.	
	2	Less: Contributions	82,515.		82,515.	
	3	Gross income (line 1 minus line 2)				
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	7,721.			7,721.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				7,721.
11	Net income summary. Subtract line 10 from line 3, column (d)				-7,721.	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d)				
8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

Part IV Supplemental Information *(continued)*

Multiple horizontal lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization	SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC.	Employer identification number	13-5563011
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PART I & PART III - LINE 1

SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC. (THE "SOCIETY")

PERPETUATES THE MEMORY OF THE MEN WHO, IN MILITARY, NAVAL OR CIVIL

SERVICE, BY THEIR ACTS OR COUNSEL, ACHIEVED AMERICAN INDEPENDENCE; TO

PROMOTE AND ASSIST IN THE PROPER CELEBRATION OF THE ANNIVERSARIES OF

WASHINGTON'S BIRTHDAY, THE BATTLES OF LEXINGTON AND BUNKER HILL, THE

FOURTH OF JULY, THE CAPITULATIONS OF SARATOGA AND YORKTOWN, THE

EVACUATION OF NEW YORK BY THE BRITISH ARMY, AND OTHER PROMINENT EVENTS

RELATING TO OR CONNECTED WITH THE WAR OF THE REVOLUTION; TO COLLECT AND

SECURE FOR PRESERVATION THE MANUSCRIPT ROLLS, RECORDS AND OTHER

DOCUMENTS RELATING TO THAT WAR; TO INSPIRE AMONG THE MEMBERS AND THEIR

DESCENDANTS THE PATRIOTIC SPIRIT OF THEIR FOREFATHERS; TO INCULCATE IN

THE COMMUNITY IN GENERAL, SENTIMENTS OF NATIONALITY AND RESPECT FOR THE

PRINCIPLES FOR WHICH THE PATRIOTS OF THE REVOLUTION CONTENDED; TO

ASSIST IN THE COMMEMORATIVE CELEBRATION OF OTHER GREAT HISTORICAL

EVENTS OF NATIONAL IMPORTANCE, AND TO PROMOTE SOCIAL INTERCOURSE AND

THE FEELING OF FELLOWSHIP AMONG ITS MEMBERS.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

IN RESPONSE TO DECREASED ON-SITE FIELDTRIPS AND REMOTE LEARNING

REQUIREMENTS FOR LOCAL SCHOOL CHILDREN DUE TO THE ONGOING CORONAVIRUS

PANDEMIC, ADDITIONAL DIGITAL/INTERACTIVE EDUCATIONAL RESOURCES WERE

CREATED INCLUDING ACTIVITIES AND LESSON PLANS THAT ARE DESIGNED TO

SUPPORT EDUCATORS, INCLUDING TEACHERS AND PARENTS. THESE RESOURCES ACT

AS DIGITAL ADAPTIONS OF OUR TRADITIONAL IN-PERSON SCHOOL PROGRAMS,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) 2020

Name of the organization SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC.	Employer identification number 13-5563011
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HIGHLIGHT THE MUSEUM'S CURRENT EXHIBITIONS AND/OR HIGHLIGHT THE DIVERSE

GROUPS OF PEOPLE WHO SERVED DURING THE REVOLUTIONARY WAR.

FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

UPON REOPENING TO THE PUBLIC IN MID-SEPTEMBER 2020 AFTER A 6-MONTH

CLOSURE DUE TO THE CORONAVIRUS (COVID-19) PANDEMIC, THE MUSEUM MOVED

FROM A 7-DAY-A-WEEK OPEN SCHEDULE TO 5 DAYS A WEEK WHICH IT CONTINUES

TO MAINTAIN. BUILDING CAPACITY CONSTRAINTS, CDC GUIDANCE AND LOCAL

PUBLIC SCHOOL LEARNING REQUIREMENTS ALSO LED TO A REDUCED ON-SITE

SCHOOL PROGRAMS AND PUBLIC GROUP TOURS IN THE MUSEUM IN FAVOR OF MORE

VIRTUAL AND ONLINE OFFERINGS.

A NUMBER OF TRADITIONAL ON-SITE PROGRAMS AND COMMEMORATIVE EVENTS ALSO

CONTINUED TO BE HELD ONLINE OR VIRTUALLY.

FORM 990, PART VI, SECTION A, LINE 2:

MATTHEW C. NORGARD IS THE SON OF DAVID W. NORGARD.

FORM 990, PART VI, SECTION A, LINE 6:

THE SOCIETY WAS INCORPORATED AS A MEMBERSHIP ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 7A:

AT THE ANNUAL MEETING OF THE MEMBERSHIP IN DECEMBER, THE MEMBERS PRESENT IN

PERSON OR BY PROXY VOTE TO ELECT THE OFFICERS AND BOARD MEMBERS.

FORM 990, PART VI, SECTION A, LINE 7B:

ANY CHANGES IN THE CONSTITUTION OR BY-LAWS MUST BE APPROVED BY VOTE OF THE

MEMBERSHIP AT THE ANNUAL MEETING OF THE MEMBERSHIP IN DECEMBER OR AT A

SPECIAL MEETING OF THE MEMBERSHIP.

Name of the organization SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC.	Employer identification number 13-5563011
--	--

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS DISTRIBUTED TO THE FULL BOARD PRIOR TO FILING WITH THE
INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

A COPY OF THE CONFLICT-OF-INTEREST POLICY IS DISTRIBUTED ANNUALLY TO ALL
BOARD MEMBERS AND THE SOCIETY OBTAINS A WRITTEN ACKNOWLEDGEMENT OF RECEIPT
THEREOF FROM EACH BOARD MEMBER.

FORM 990, PART VI, SECTION C, LINE 19:

THE SOCIETY MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS
AVAILABLE TO THE PUBLIC THROUGH ITS WEBSITE.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC.** Employer identification number **13-5563011**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
SAMUEL FRAUNCES AMERICAN HERITAGE SOC. 54 PEARL STREET NEW YORK, NY 10004	CHARITABLE	NEW YORK	PENDING	PENDING	N/A		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)		X
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

PART II - LINE 1

PART II - LINE 1 THE SAMUEL FRAUNCES AMERICAN HERITAGE SOCIETY, INC.

("SFAHS") WAS INCORPORATED IN THE STATE OF NEW YORK ON NOVEMBER 21,

2014 AS A NEW YORK NOT-FOR-PROFIT CORPORATION AS DEFINED IN

SUBPARAGRAPH (A)(5) OF SECTION 102 OF THE NEW YORK NOT-FOR-PROFIT

CORPORATION LAW. SFAHS HAS NOT HAS ANY ACTIVITIES SINCE ITS INCEPTION.

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. SONS OF THE REVOLUTION IN THE STATE OF NEW YORK, INC.	Taxpayer identification number (TIN) 13-5563011
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 54 PEARL ST , NO. FL 2	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10004-4300	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THOMAS P. ROGERS, TREASURER

- The books are in the care of ▶ 54 PEARL ST , NO. FL 2 - NEW YORK, NY 10004-4300
Telephone No. ▶ 212-425-1778 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until AUGUST 15, 2022, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning OCT 1, 2020, and ending SEP 30, 2021.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.